



Peachtree II provides subordinated debt and equity securities to middle market companies



Investment Criteria

Company Profile

EBITDA of \$2MM to \$10MM
Proven Management Team with Significant Ownership
Potential for Growth in Stable or Growing Industry
Differentiated Service or Product Offering

Investment Size and Structure

\$3MM to \$10MM per Transaction
Subordinated Debt (Mezzanine) with Cash Interest and Warrants
Preferred Stock
Five Year Term; Flexible Amortization; Board Rights
Ability to Invest both Mezzanine and Equity

Use of Proceeds

Organic Growth Initiative
Add-On Acquisition
Recapitalization
Management Buyout or Spin-Off

Industries

| | |
|----------------------------------|------------------------|
| Manufacturing | Healthcare |
| Business Services | Consumer |
| Government Contracting | Education |
| Financial Services (non-lending) | Media & Communications |

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Current



American BioCare (Troy, MI) owns home Healthcare agencies in Tennessee, Michigan and Texas that provide home healthcare services, such as skilled nursing care, physical rehabilitation and medical social services.



Butler (Shelton, CT) is a provider of outsourced engineering support, technology, telecom and fleet maintenance services to companies in the aerospace / defense, manufacturing and communications industries.



Conger & Elsea (Atlanta, GA) is a provider of compliance auditing, risk assessment consulting, and regulatory training to the energy industry and government regulatory agencies.



Convergent (Atlanta, GA) is a leading nationwide provider of account receivables management services including both first-party outsourced services and healthcare revenue cycle management services.



DTL Transportation (Sanford, FL) is a transportation company specializing in less-than-truckload (LTL) shipments of time and temperature sensitive cargo originating from/received via air/sea in Florida and shipped to the East, Midwest or Southwest U.S.



Emtec (Springfield, NJ) is an information technology systems integrator that provides procurement, managed services and consulting services to customers in the government, education and corporate sectors.



Expert NJS (Knoxville, TN) is a provider of outsourced facility maintenance services to large chain retailer customers in the pharmacy, grocery, healthcare and specialty retail markets.



FutureTech Holdings (Norcross, GA) is a leading business process outsourcing (BPO) company providing revenue cycle management and debt collection services to the technology, healthcare, and financial services sectors.



Technical Innovation (Norcross, GA) is one of the largest audio-visual integrators in the Southeastern U.S. providing systems design and engineering, equipment sales, installation and customer support.



Tech Rentals (Atlanta, GA) is a full service audio-visual staging company that supports meeting and event planners, associations, conventions and tradeshows, concerts/shows, production companies and the corporate community across the country.



Tin Roof (Nashville, TN) operates casual dining and live music venues in the Southeast and Midwest, with each of its locations serving as a popular destination for lunch, dinner and evening entertainment.

Realized



Grindmaster-Cecilware (Louisville, KY) is a designer, manufacturer, and distributor of beverage dispensing, cooking, and countertop equipment for the commercial foodservice market.



Resolvion (Atlanta, GA) provides leading secured commercial lenders and original equipment manufacturers nationwide with a variety of highly tailored debtor identification, account negotiation, and collateral recovery services.



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